

JOHN R. PIERCE SCHOOL

Brookline, MA



OPM Monthly Project Update Report

May 2022

FS	SD	DD	CD	BIDDING	CONSTRUCTION	CLOSEOUT	SITE
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During the month of December, the project team assembled and submitted the Preferred Schematic Report (PSR) to the Massachusetts School Building Authority (MSBA) on December 23, 2021. The MSBA reviewed the PSR submission and provided comments on January 24, 2022. The Project Team met with the MSBA's Facilities Assessment Subcommittee on February 2, 2022. The MSBA Board of Directors approved the project to proceed into Schematic Design on March 2, 2022.

The project is currently on target to hit the following milestone dates:

- 06/15/21 (A) Preliminary Design Program (PDP) Submission due to MSBA for staff review (submitted)
- 12/23/21(A) Preferred Schematic Report (PSR) submitted to MSBA
- 02/02/22 (A) Facilities Assessment Subcommittee (FAS) Meeting with MSBA
- 03/02/22 (A) MSBA Board of Directors Meeting to approve PSR
- 05/09/22 (A) SD Documents provided to Estimators
- 06/01/22 (A) Extra FAS Meeting with MSBA
- 06/03/22 (A) Cost Estimates Reconciled
- 06/22/22 Schematic Design (SD) Report submitted to MSBA
- 08/31/22 MSBA Board of Directors Meeting for Project Scope & Budget
- Town Meeting Vote & Debt Exclusion Override: September / October 2022

I. TASKS COMPLETED THROUGH MAY 2022

The following tasks were completed in the month of May 2022:

- 05/03/22 Submit April Monthly Report to the Town and MSBA
- 05/04/22 Weekly Project Team Meeting with Staff
- 05/09/22 Site Design Meeting with Town and School Staff
- 05/09/22 Schematic Design Documents to 3 Cost Estimators
- 05/10/22 May Building Commission Meeting
- 05/11/22 Weekly Project Team Meeting with Staff
- 05/14/22 Pierce School Building Committee Meeting
- 05/14/22 Security Review Meeting with Police, Fire, and School Staff
- 05/18/22 Pierce School Building Committee Meeting
- 05/23/22 Page Turn Review with Estimators
- 05/31/22 DRAFT Cost Estimates Submitted to Project Team

II. TASKS PLANNED FOR JUNE 2022

The following tasks are planned for the month of June 2022:

06/01/22 Extra Facilities Assessment Subcommittee (FAS) Meeting with MSBA



•	06/03/22	Cost Estimate Reconciliation Meeting
•	06/06/22	Final Cost Estimates Due to Project Team
•	06/07/22	Submit April Monthly Report to the Town and MSBA
•	06/08/22	Weekly Project Team Meeting with Staff
•	06/10/22	Co-Chairs Meeting to Review Cost
•	06/13/22	Pierce School Building Committee Meeting to Review Cost
•	06/13/22	Pierce Community Forum
•	06/14/22	June Building Commission Meeting
•	06/15/22	Weekly Project Team Meeting with Staff
•	06/16/22	Pierce School Building Committee Meeting to Review Traffic Study and
		Draft SD Report
•	06/22/22	Weekly Project Team Meeting with Staff
•	06/23/22	Pierce School Building Committee Meeting to Approve SD Report
		Submission to the MSBA
•	06/27/22	Submit SD Report to the MSBA
•	06/29/22	Weekly Project Team Meeting with Staff

III. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$171,345.91 this month, which consisted of OPM, Designer, Designer Consultant and CM Preconstruction fees related to the Schematic Design Phase services for the Feasibility Study.

Consigli Construction Company's Contract for Preconstruction Services for Schematic Design was approved at the May 10, 2022 Building Commission Meeting.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated May 31, 2022.

IV. PROJECT SCHEDULE OVERVIEW

The team moved into Schematic Design (SD) to further develop the solution the end of December 2021. During SD, the project team continues to engage the community, teachers, staff, and other stakeholders to ensure the design reflects the needs of the community. The plans were provided to three cost estimating firms (Consigli (CMR), AM Fogarty, and PM&C) on May 9, 2022. Draft estimates were submitted to the project team on May 31, 2022 and reconciled during a meeting on June 3, 2022. Final updated estimates are expected by June 7, 2022.



During the month of May, the Consigli SD Preconstruction Phase contract was approved by the Building Commission. The executed contract was received on June 3, 2022.

The Project's target is to submit the SD report to the MSBA no later than June 27, 2022, to ensure a spot on the August 31, 2022 BOD meeting agenda. After the SD submission is approved by the MSBA, the project will need to secure funding through a Town Vote in November 2022. See attached Preliminary Project Schedule for more information.

Discussions have begun with the Town to explore the possibility of bidding the project in two bid packages – the first for abatement, demo, and site enabling work, and the second for the main package. More discussion is needed for the Town to make a decision. The Project Team is also reviewing cost and schedule impacts of an option to put a geothermal well field below the new school and an option to put a well field across the street under the baseball field.

V. CONTRACT AMENDMENTS/BUDGET TRANSFERS

No Contract Amendments or Budget Revision Requests were required for the month of May 2022.

VI. MBE / WBE PARTICIPATION

The Minority Business Enterprise (MBE) participation goal is 5.1% and for Women Business Enterprise (WBE) participation, the goal is 10%. Based on the Designer subcontracts awarded for the Feasibility Study/Schematic Design Phase, the percentage of fee for MBE is 8.4% and WBE is 35.9% for a combined total MBE/WBE participation of 44.3%. The percentages will be updated for the Design Development through Closeout Phases of the project.

Total Workforce Hours: 14,808

Total Minority Hours: 2,376 Percentage of Total: 16.0% Total Women Hours: 10,537 Percentage of Total: 71.2%

Please refer to the attached minority report to learn more about workforce participation.

VII. COMMUNITY OUTREACH

The Pierce School Building Project Website will be used throughout the project to keep the community up to date with the latest information. Approved meeting minutes and presentation materials will be posted to the website as well. To subscribe to project updates, please visit the website: https://www.brookline.k12.ma.us/Page/2453.



VIII. ATTACHMENTS

Monthly Invoice Summary, dated May 31, 2022
Total Project Budget Status Report, dated May 31, 2022
Monthly and Cumulative Cash Flow Reports, dated May 31, 2022
Preliminary Project Schedule, dated May 31, 2022
Workforce Hours Minority Report, dated May 31, 2022



MEMORANDUM

To: Brookline Building Commission

From: Lynn Stapleton, LeftField, LLC

Date: June 14, 2022

Re: John R. Pierce School – May 2022 Invoice Summary

Cc: Jim Rogers, Jennifer Carlson, LeftField, LLC

Enclosed for approval and processing, please find the following invoices:

INVOICES										
ProPay Code Vendor		Invoice #	Invoice # Budget Category		Description of Services	Invoice \$				
0001-0000	LeftField, LLC	19	OPM –Feasibility Study/ Schematic Design	05/31/2022	OPM Feasibility Study Services: May 1 – 31, 2022	\$15,395.00				
0002-0000	Miller Dyer Spears Inc.	0068484	A/E – Feasibility Study/Schematic Design	05/31/2022	A/E feasibility Study Services: May 1 – 31, 2022	\$105,436.00				
0002-0000	Miller Dyer Spears Inc.	0068484	A/E – Feasibility Study/Schematic Design	05/31/2022	HAZMAT Services (PEER Consultants)	\$8,402.41				
0002-0000	0002-0000 Miller Dyer Spears Inc.		A/E – Feasibility Study/Schematic Design	05/13/2022	Amendment No. 3 – Traffic Study (Vanasse)	\$25,712.50				
					Total MDS Invoices: (For Reference Only)	\$139,550.91				
0003-0000	Consigli	PC-1	Environmental & Site	05/31/2022	CM Preconstruction Services May 1 – 31, 2022	\$16,400.00				
					TOTAL:	\$171,345.91				

The invoices listed above are consistent with the approved Total Project Budget and to the best of our knowledge, are eligible for reimbursement from the Massachusetts School Building Authority. LeftField, LLC recommends that the invoices be approved and paid.

The May 2022 OPM Monthly Report will be electronically submitted to the MSBA and to the Pierce School Building Committee, Building Commission, School Committee and Select Board by the required June 12, 2022 deadline. All invoices above will be included in the May 2022 Project Budget Report unless rejected by the Committees.

If you have any questions, please feel free to contact the Lynn Stapleton, Owner's Project Manager, LeftField, LLC.





May 31, 2022 John R. Pierce School - Brookline, MA Total Project Budget Status Report Total **Actual Spent to** Authorized Changes **ProPay Code** Description **Total Project Budget Revised Total Budget** % Cmtd to Date % Spent to Date **Balance To Spend** Comments Committed Date **FEASIBILITY STUDY AGREEMENT** 0001-0000 **OPM Feasibility Study/Schematic Design** 100,000 \$ 245,884 345,884 \$ 345,884 100% \$ 319,089 92% 26,795 *FSA 1, 4, 5 0002-0000 A&E Feasibility Study/Schematic Design 950,000 507,266 1,457,266 1,457,266 100% \$ 1,191,751 82% 265,515 *FSA 1, 2, 3, 5 0003-0000 **Environmental & Site** 150,000 150,000 65,592 44% \$ 24,592 16% 125,408 *CCC PC SD 0004-0000 Other 800,000 \$ (753,150)46,850 0% \$ 0% 46,850 *FSA 1, 2, 3, 4, 5 1,868,742 464,568 SUB-TOTAL 2,000,000 \$ 2,000,000 93% \$ 1,535,432 77% **ADMINISTRATION** 0101-0000 **Legal Fees Owner's Project Manager** \$ 0% \$ 0% 0102-0400 Design Development Ś Ś 0% \$ 0% 0102-0500 **Construction Documents** \$ \$ 0% \$ 0% 0% \$ 0102-0600 Bidding Ś 0% 0102-0700 Construction Administration Ś 0% \$ 0% 0% \$ 0% 0102-0800 Closeout \$ 0102-0900 Extra Services Ś Ś 0% \$ 0% 0102-1000 **Reimbursable Services** Ś \$ \$ 0% \$ 0% 0201-1100 **Cost Estimates** Ś Ś 0% \$ 0% 0103-0000 **Advertising & Printing** 0% Ś 0% \$ 0104-0000 0% \$ 0% Permitting \$ 0105-0000 Owner's Insurance - S Ś - \$ 0% \$ 0% 0199-0000 Other Administrative Costs - \$ \$ \$ 0% \$ 0% SUB-TOTAL \$ 0% \$ 0% **Architectural & Engineering** A/E Basic Services 0% \$ 0% 0201-0400 Design Development 0% \$ 0% \$ 0201-0500 **Construction Documents** 0% \$ 0% \$ - \$ 0201-0600 0% \$ 0% Bidding - S 0% \$ 0201-0700 **Construction Administration** \$ \$ 0% 0201-0800 Closeout 0% \$ 0% 0% 0201-9900 0% \$ Other Basic Services \$ \$ 0% \$ 0% Extra/Reimbursable Services \$ - \$ 0203-9900 Other Reimbursables - Ś 0% \$ 0% 0204-0200 HazMat (incl. monitoring) \$ - \$ 0% \$ 0% 0204-0300 Geotechnical/Geo-Environmental 0% 0% 0204-0400 Site Survey & Site Requirements 0% \$ 0% \$ - | \$ 0204-0500 Wetlands \$ - \$ 0% \$ 0% 0204-1200 Traffic Studies \$ - \$ 0% \$ 0% SUB-TOTAL 0% \$ 0% SITE ACQUISITION Land/Bldg. Purchase/Associated Services 0% \$ 0% - \$ 0% \$ SUB-TOTAL - \$



	ool - Brookline, MA et Status Report									May 31, 20
Pay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
	PRE CONSTRUCTION COSTS									
0501-0000	CMR Pre-Con Services SUB-TOTAL	\$ - \$ -	\$ -		\$ - \$ -	0%		0% 0%	\$ -	
	JOB-TOTAL	,	<u> </u>			070		3 70	,	
0502-0001	CONSTRUCTION COSTS Construction Budget	6	6	s -	ļ\$ -	0%		0%		
0508-0000	Change Orders	\$ -	\$ -	\$ -	\$ -	0%		0%	\$ -	
	SUB-TOTAL	\$ -	\$ -		\$ -	0%		0%	\$ -	
0506-0000	ALTERNATES			s -	\$ -	0%	Ś -	0%	Ś -	
	SUB-TOTAL	\$ -	\$ -		\$ -	0%		0%	\$ -	
0507-0000	OTHER PROJECT COSTS Construction Contingency	ć	\$ -	s -	s -	0%		0%	ć	
0307-0000	Miscellaneous Project Costs	\$ -	\$ -	\$ -	\$ -	0%		0%	\$ -	
0601-0000	Utility Company Fees	\$ -	Y	\$ -	\$ -	0%	•	0%	\$ -	
0602-0000	Testing Services	\$ -		\$ -	\$ -	0%		0%	\$ -	
0699-0000	Other Project Costs	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
	Furnishings and Equipment	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0701-0000	Furnishings	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
0702-0000	Equipment	\$ -		\$ -		0%		0%	\$ -	
0703-0000	Technology Equipment	\$ -		\$ -	\$ -	0%		0%	\$ -	
0801-0000	Owner's Contingency SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0% 0%		0% 0%	\$ -	
	305.10	, , , , , , , , , , , , , , , , , , ,	*	· ·	· ·	0.0	*	673	·	
	TOTAL PROJECT BUDGET	\$ 2,000,000	\$ -	\$ 2,000,000	\$ 1,868,742	93%	\$ 1,535,432	77%	\$ 464,568	
	FUNDING SOURCES	Max w/ Contingency	Max w/o Contingency							
	Maximum State Share	\$ 645,200	\$ 645,200	Project	Scope Items Excluded	Contingencies	Basis of Total	Reimbursement		
	Local Share	\$ 1,354,800		Budget			Facilities Grant	Rate		
_	SUB-TOTAL	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ 2,000,000	32.26%		
	CONSTRUCTION COST ESTIMATES	Date	Estimator	Amount	SF	Cost Per SF				
	ost Estimate	09/17/21	AM Fogarty	\$146,388,307	305,740	\$478.80				
CM SD	Cost Estimate					#DIV/0!				
		Feasibility Study Agree	ment Rudget Transfers							
	FSA BRR 0	, , ,	Transfer \$225,000 fron		OPM Feasibility Stu	dy/Schematic Dosis	on to fund OPM Pag	e Contract for Feasi	hility Study/Schematic	_
	ran ban u		Design.	Totaler contingency to	Or Wir Cusibility Stu	ay/ Jenematic Desig	511 to fully Or IVI Bas	e contract for reast	Sincy Study/Schematic	
	FSA BRR 0		-	n Other Contingency to	A/E Feasibility Stud	y/Schematic Design	n to fund A/E Base (Contract for Feasibili	ity Study/Schematic Design.	
	FSA BRR 0	2 8/10/2021	Transfer \$1,650 from C	Other Contingency to A/	E Feasibility Study/	Schematic Design to	fund survey of int	erior slab deflection		
	FSA BRR 0	3 9/14/2021	Transfer \$26,400 from	Other Contingency to A	/E Feasibility Study	/Schematic Design	to fund surveys of (Garages A, B, D and I	Ε.	



John R. Pierce Scho	ol - Brookline, MA									May 31, 2022		
Total Project Budge	et Status Report											
ProPay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments		
	Feasibility Study Agreement Budget Transfers (Continued): FSA BRR 05 1/11/2022 Transfer \$1134,750.00 from Other Contingency to A/E Feasibility Study/Schematic Design to fund Traffic Analysis and Geothermal Due Diligence and \$1,084.04 to OPM Feasibility Study/Schematic Design to printing costs for the PSR Submission.											



John R. Pierce School - Brookline, MA May 31, 2022 **Monthly Cash Flow Original** Revised \$250,000 **Projection Projection Date** Actual **Monthly Expenditures** Sep-20 15,395 ■ Actual ■ Revised Projection Original Projection 15,395 Oct-20 \$ \$ Nov-20 \$ 15,395 46,185 Dec-20 \$ 15,395 15,395 \$200,000 Jan-21 \$ 115,395 15,395 174,770 Feb-21 76.627 Mar-21 74,770 91,349 Apr-21 96,521 74,770 \$150,000 May-21 104,770 100,208 104,770 Jun-21 72,736 179,770 95,641 Jul-21 Aug-21 179,770 58,536 Sep-21 104,770 59,452 \$100,000 74,770 Oct-21 29,059 \$ Nov-21 149,770 34,155 Dec-21 149,770 16,479 Jan-22 \$ 151,875 \$ 143,486 Feb-22 \$ 76,875 \$ 128,004 \$50,000 Mar-22 \$ 73,935 143,420 \$ 73,935 Apr-22 \$ 141,440 May-22 \$ 73,935 171,346 Jun-22 \$ 206,620 \$ \$ 151,017 Jul-22 \$ MI-22 Nug 2 sep 2 oct 2 ov 22 per 2 Aug-22 106,931

464,568

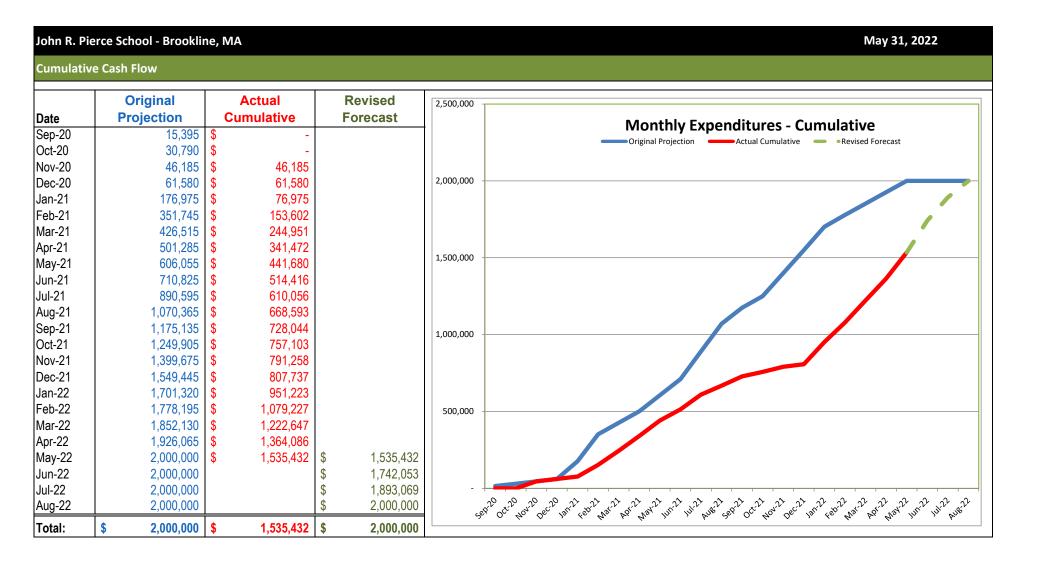
2,000,000

1.535.432

Total:

\$







JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Preferred Schematic Report/Schematic Design Phase May 31, 2022

				May 31, 2022
	Task Name	Start	Finish 2019 Q4 Q1	2020 2021 2022 2023 2024 2025 2025 2026 2027 202 Q2 Q3 Q4 Q1 Q2 Q3
1	Eligibility Period	Mon 6/3/19	Wed 8/12/20 igibility Peri	od o o o o
2	MSBA Invitation to Eligibility Period	Mon 6/3/19	Mon 6/3/19	◆ MSBA Invitation to Eligibility Period
3	Initial Compliance Certification	Thu 12/12/19	Thu 12/12/19	Initial Compliance Certification
4	Study Enrollment Certification	Fri 12/13/19	Wed 3/25/20	Study Enrollment Certification
5	MSBA Invitation to Conduct Feasibility Study	Wed 4/15/20	Wed 4/15/20	MSBA Invitation to Conduct Feasibility Study
6	City Appropriation of Funds for Feasibility Study	Mon 5/11/20	Mon 5/11/20	City Appropriation of Funds for Feasibility Study
7	Execution of Feasibility Study Agreement	Tue 5/12/20	Wed 8/12/20	Execution of Feasibility Study Agreement
8	OPM Selection	Thu 4/16/20	Tue 11/10/20	OPM Selection
9	OPM RFS Process	Thu 4/16/20	Thu 5/28/20	OPM RFS Process
10	OPM RFS Advertisement (Submit - Appears)	Fri 5/29/20	Thu 6/4/20	CPM RFS Advertisement (Submit - Appears)
11	OPM Proposals Due	Thu 6/18/20	Thu 6/18/20	OPM Proposals Due
12	OPM Proposals Review, Interviews, Ranking, Submital	Thu 6/18/20	Wed 7/8/20	OPM Proposals Review, Interviews, Ranking, Submital to MSBA & Negotiations with OPM
	to MSBA & Negotiations with OPM			
13	OPM Fee Proposal & Contract Submitted	Thu 7/9/20	Fri 7/17/20	Proposal & Contract Submitted
14	MSBA OPM Panel Presentation	Mon 9/14/20	Mon 9/14/20	MSBA OPM Panel Presentation
15	MSBA OPM Approval Letter	Tue 9/15/20	Tue 9/15/20	A OPM Approval Letter
16	Execute OPM Contract	Tue 11/10/20	Tue 11/10/20	▼ Execute OPM Contract
17	Designer Selection	Wed 9/16/20	Wed 3/10/21	Designer Selection work was a second to the
18	Prepare & Submit Draft Designer RFS to MSBA	Wed 9/16/20	Thu 9/24/20	Prepare & Submit Draft Designer RFS to MSBA
19	MSBA Designer RFS Review Period	Fri 9/25/20	Wed 9/30/20	MSBA Designer RFS Review Period
20	Final Designer RFS to MSBA	Thu 10/1/20	Thu 10/1/20	Final Designer RFS to MSBA
21	Designer RFS Advertisement (Submit - Appears)	Thu 10/1/20	Wed 10/7/20	Designer RFS Advertisement (Submit - Appears)
22	Select Local Representatives for DSP	Tue 10/6/20	Tue 10/6/20	Select Local Representatives for DSP
23	Designer Proposals Due	Wed 11/4/20	Wed 11/4/20	Designer Proposals Due
24	Review Designer Proposals and Check References	Thu 11/5/20	Wed 11/11/20	Review Designer Proposals and Check References
25	Submit DSP Materials to DSP	Thu 11/12/20	Thu 11/12/20	Submit DSP Materials to DSP
26	Designer Selection Panel (DSP) Meeting	Tue 12/1/20	Tue 12/1/20	Designer Selection Panel (DSP) Meeting
27	DSP Interview	Tue 12/15/20	Tue 12/15/20	SP Interview
28	Negotiate and Approve Designer Contract/NTP	Wed 12/16/20	Tue 1/26/21	Negotiate and Approve Designer Contract/NTP
29	MSBA Project Kick-Off Meeting	Thu 2/4/21	Thu 2/4/21	X MSBA Project Kick-Off Meeting
30	Send Contract and BRR to MSBA	Wed 3/10/21	Wed 3/10/21	Send Contract and BRR to MSBA
31	Preliminary Design Program (PDP)	Mon 12/14/20	Tue 7/20/21	Preliminary Design Program (PDP)
32	Designer Work Plan/Existing Conditions Drawings/Files	Mon 12/14/20	Mon 2/1/21	Designer Work Plan/Existing Conditions Drawings/Files Research/Review
	Research/Review			
	Develop Preliminary Design Program	Tue 2/2/21	Mon 6/14/21	Develop Preliminary Design Program
34	SBC Vote to Submit PDP	Mon 6/14/21	Mon 6/14/21	SBC Vote to Submit PDP
35	Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)	Tue 6/15/21	Tue 6/15/21	Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)
36	MSBA PDP Review Period	Wed 6/16/21	Tue 7/6/21	MSBA PDP Review Period
37	Respond to MSBA PDP Review Comments	Wed 7/7/21	Tue 7/20/21	Respond to MSBA PDP Review Comments
38	Preferred Schematic Report (PSR)	Wed 6/16/21	Wed 3/2/22	Preferred Schematic Report (PSR)
39	Develop Preferred Schematic Schematic Report	Wed 6/16/21	M 144/47/04	Develop Preferred Schematic Schematic Report
40	Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response	Wed 12/8/21	Tue 1/4/22	Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response
41	SBC Vote to Submit PSR	Mon 12/13/21	Mon 12/13/21	◆ SBC Vote to Submit PSR
	Submit PSR Submission to MSBA	Tue 12/28/21	T 40/00/04	Submit PSR Submission to MSBA
42	MSBA PSR Review Period	Tue 12/28/21	147/00	MSBA PSR Review Period
42				▼ Respond to MSBA PSR Review Comments
43		Tue 1/18/22		
43	Respond to MSBA PSR Review Comments	Tue 1/18/22		Facilities Assessment Subcommittee (FAS) Presentation
43 44 45	Respond to MSBA PSR Review Comments Facilities Assessment Subcommittee (FAS) Presentation	Wed 2/2/22	Wed 2/2/22	Facilities Assessment Subcommittee (FAS) Presentation
43 44 45 46	Respond to MSBA PSR Review Comments Facilities Assessment Subcommittee (FAS) Presentation Address FAS Comments	Wed 2/2/22 Thu 2/3/22	Wed 2/2/22 Thu 2/10/22	₹Address FAS Comments
43 44 45	Respond to MSBA PSR Review Comments Facilities Assessment Subcommittee (FAS) Presentation	Wed 2/2/22	Wed 2/2/22	



JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Preferred Schematic Report/Schematic Design Phase May 31, 2022

					May 31, 2	2022							
ID	Task Name	Start	Finish 201	9	2020 Q1 Q2 Q3 Q4 Q1 Q2 Q3	2022	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	2024	2025	2026	03 04	2027	04 01
49	Develop Schematic Design Submission(* Start in Jan.)	Thu 3/3/22	Mon 6/27/22	42 45 4.	4. 45 40 4. 41 42 40	Develop	Schematic Design Submissi	on(* Start in Jan.)	41 42 45 4.	4. 42	40 4.	41 42 48	V. V.
50	SD Cost Estimates, Reconciliation and VE	Mon 5/9/22	Mon 6/6/22			SD Cost E	Estimates, Reconciliation and	VE					
51	SD Draft to SBC	Tue 6/7/22	Fri 6/10/22			SD Draft t							
52	SBC Vote to Approve SD Submission to MSBA	Mon 6/13/22	Mon 6/13/22				e to Approve SD Submission	to MSBA					
53	MSBA Schematic Design Notification	Mon 6/13/22	Mon 6/13/22			1 1 1 1 1 1	chematic Design Notification			į	İ		
54	Submit SD Submission to MSBA	Mon 6/27/22	Mon 6/27/22				SD Submission to MSBA						
55	MSBA Review Comments (3 weeks) and Project Team Response Period (2 weeks)	Tue 6/28/22	Tue 8/2/22			MSBA	A Review Comments (3 week	s) and Project Team Re	esponse Period (2 weeks)				
56	PSB Conference (either 7/20 or 8/3)	Wed 7/20/22	Wed 8/3/22			▼ PSB (Conference (either 7/20 or 8/3	3)		i	i i	1 1	
57	Execute PSBA	Thu 8/4/22	Wed 8/17/22				cute PSBA				1 1		
58	MSBA Board Vote on SD & PSBA - Approval to Move to PFA	Wed 8/31/22	Wed 8/31/22			MSI	BA Board Vote on SD & PSB	A - Approval to Move to	PFA				
59	DESE Review	Mon 6/27/22	Mon 8/8/22			DE\$E Review				1			
60	MSBA Review of DESE Submittal	Mon 6/27/22	Fri 7/15/22			■ M\$BA I	Review of DESE Submittal						
61	DESE Review and Approval	Mon 7/18/22	Mon 8/8/22			≚ DESE	E Review and Approval						
62	Local Funding Approval/ Project Funding Agreement	Mon 6/6/22	Wed 12/28/22		Local Funding Approval/ Project Fund	ing Agreement							
63	MSBA and Bond Counsel to Review Vote Language	Mon 6/6/22	Mon 6/27/22			- MSBA a	and Bond Counsel to Review	Vote Language			1		
64	Timeframe in which to Execute the PFA	Wed 8/31/22	Wed 12/28/22			· · · · · · · · · · · · · · · · · · ·	Timeframe in which to E			+ -	+ + + + + + + + + + + + + + + + + + + +		
65	Town Meeting Process and Vote on 11/14	Thu 9/1/22	Mon 11/14/22				Town Meeting Process and			+ ;	 		-
66	Vote on Project Funding on 12/5	Tue 11/15/22	Mon 12/5/22	1 1			▼ Vote on Project Funding of the last of the			+ +			
67	Design Development	Tue 12/6/22	Mon 7/10/23			Design Development							-
68	Design Development Documents	Tue 12/6/22	Thu 4/27/23				Design Develop	ment Documents					
69	DD Cost Estimate and Reconciliation	Fri 4/28/23	Thu 5/25/23					nate and Reconciliation			1 1		
70	DD Value Engineering and Document Updates	Fri 5/26/23	Fri 6/2/23	1 1 1				gineering and Documen	t Updates				
71	Submit DD Package to MSBA	Fri 6/2/23	Fri 6/2/23					ackage to MSBA		+ ;	 		
72	MSBA Review/Comments and Project Team Response Period	Mon 6/5/23	Mon 7/10/23						ject Team Response Peri	od			
73	Contract Documents	Mon 6/5/23	Thu 4/25/24	1 1		Contract	Documents						
74	CD 60% Documents	Mon 6/5/23	Thu 10/5/23				CD 6	0% Documents					
75	CD 60% Cost Estimate and Reconciliation	Fri 10/6/23	Tue 11/7/23				∠ C[0 60% Cost Estimate an	nd Reconciliation				
76	CD 60% VE and Document Updates	Wed 11/8/23	Wed 11/15/23				C	D 60% VE and Docume	nt Updates				
77	Submit 60% CD Package to MSBA	Thu 11/16/23	Thu 11/16/23				, Si	ubmit 60% CD Package	to MSBA				
78	MSBA Review Comments (3 weeks) & Design Team Response Period (2 weeks)	Fri 11/17/23	Thu 12/21/23				-	MSBA Review Comme	ents (3 weeks) & Design Te	eam Respon	se Period (2 w	eeks)	
79	Engage Inspectional Services & All Regulatory Departments Reviews	Fri 11/17/23	Thu 1/25/24				*	Engage Inspectional	Services & All Regulatory	Department	s Reviews		
80	CD 90% Documents	Fri 11/17/23	Thu 2/1/24					CD 90% Documents	S		1 1		+
81	CD 90% Cost Estimate and Reconciliation	Fri 2/2/24	Thu 2/29/24					CD 90% Cost Esti	mate and Reconciliation				+
82	CD 90% VE and Document Updates	Fri 3/1/24	Fri 3/8/24					CD 90% VE and [Document Updates				
83	Submit 90% CD Package to MSBA	Fri 3/8/24	Fri 3/8/24	1 1 1				Submit 90% CD F					
84	MAAB Review and Approval	Mon 3/11/24	Fri 4/12/24					MAAB Review			j j		
85	MSBA Review Comments (3 weeks) & Project Team Response Period (2 weeks)	Mon 3/11/24	Fri 4/12/24					MSBA Review	Comments (3 weeks) & P	roject Team	Response Per	iod (2 weeks)	
86	CD 100% Documents	Mon 3/11/24	Fri 4/19/24					CD 100% Docu	uments	1 1			
87	Prepare 100% CDs for Final Bidding	Mon 4/22/24	Thu 4/25/24					▼ Prepare 100%	CDs for Final Bidding				
88	LEED	Mon 1/23/23	Mon 7/3/28			LE	ED v-	₹				-	
89	LEED Registration	Mon 1/23/23	Mon 1/30/23				■ LEED Registration						
90	LEED Kick-Off Meeting	Mon 1/30/23	Mon 1/30/23				▼LEED Kick-Off Meetin	g					
91	Submit Design Submittal to USGBC	Mon 4/29/24	Fri 7/19/24	1 1 1				Submit [Design Submittal to USGB	d	1 1		
92	Final LEED 10-month Cx Report	Mon 8/30/27	Fri 6/2/28								<u> </u>	-	
93	Final Cx Report, Cx Completion Certificate	Mon 6/5/28	Fri 6/16/28										
94	Construction Submittal to USGBC	Mon 6/19/28	Mon 7/3/28										
	Targeted Date of LEED Certification Letter	Mon 7/3/28	Mon 7/3/28										

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JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Preferred Schematic Report/Schematic Design Phase May 31, 2022

			May 31, 2022	
ID Task Name	Start	Finish	2019 04 Q1 Q2 Q3 Q4 Q1 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q3 Q4 Q3 Q4 Q1 Q3 Q4 Q3 Q4 Q3 Q4 Q3 Q4 Q4	2022
96 CM at Risk Procurement Process (Or GC Below)	Mon 1/24/22	Fri 6/14/24	CM at Risk Procurement Process (Or GC Below)	
97 SBC Approves Use of CM at Risk Delivery & Selection Committee	Mon 1/24/22	Mon 1/24/22		SBC Approves Use of CM at Risk Delivery & Selection Committee
98 CM At Risk Application & submit to OIG (If Applicable)	Tue 1/25/22	Mon 1/31/22		■ CM At Risk Application & submit to OIG (If Applicable)
99 Office of Inspector General Review & Approval	Fri 3/4/22	Thu 3/31/22		Office of Inspector General Review & Approval
100 CM at Risk RFQ Process	Thu 2/24/22	Thu 3/17/22		CM at Risk RFQ Process
101 CM at Risk SOQs Due	Thu 3/17/22	Thu 3/17/22		CM at Risk SOQs Due
102 CM at Risk RFP Process (If Applicable)	Fri 3/18/22	Fri 4/1/22		CM at Risk RFP Process (If Applicable)
103 CM at Risk Proposals Due	Fri 4/1/22	Fri 4/1/22		★ CM at Risk Proposals Due
CM Interviews (Notify CMs that all will be interviewed on this date in RFP)	Fri 4/8/22	Fri 4/8/22		CM Interviews (Notify CMs that all will be interviewed on this date in RFP)
CM Award/Notice to Proceed (*Contract Follows)	Tue 4/12/22	Tue 4/19/22		CIM Award/Notice to Proceed (*Contract Follows)
106 Preconstruction	Wed 4/20/22	Fri 6/14/24		Preconstruction
107 Trade Contractor Prequalifications	Thu 2/1/24	Mon 4/22/24		Trade Contractor Prequalifications
108 Advertise Trade Contractors RFQ	Thu 2/1/24	Wed 2/7/24		Advertise Trade Contractors RFQ
Trade Contractor RFQ Advertisement & Response Time	Thu 2/8/24	Wed 3/6/24		Trade Contractor RFQ Advertisement & Response Time
110 Trade Contractors SOQ Due	Wed 3/6/24	Wed 3/6/24		Trade Contractors SOQ Due
Review Trade Contractor SOQ	Thu 3/7/24	Wed 4/17/24		Review Trade Contractor SOQ
Prequalification Committee Review Meeting	Wed 4/17/24	Wed 4/17/24		Prequalification Committee Review Meeting
Notify Trade Contractors for Bidding	Mon 4/22/24	Mon 4/22/24		▼ Notify Trade Contractors for Bidding
Permitting and Regulatory Filing Requirement	Thu 11/16/23	Wed 5/1/24	Per	mitting and Regulatory Filing Requirement
Final Planning Board/ Zoning Board of Appeals	Thu 11/16/23	Wed 3/6/24		Final Planning Board/ Zoning Board of Appeals
Notice of Intent to Conservation Commission (Review based on Preliminary Site Design w/ Final Site Design due at 60% CD)	Thu 11/16/23	Wed 3/6/24		Notice of Intent to Conservation Commission (Review based on Preliminary Site Design w/ Final Site D
Final Transportation Board Review	Thu 11/16/23	Wed 12/13/23		Final Transportation Board Review
NPDS Construction General Permit	Thu 3/7/24	Wed 4/3/24		➤ NPDS Construction General Permit
Permits from City Engineering Department	Thu 12/14/23	Wed 12/27/23		Permits from City Engineering Department
Special Permit to Planning Department (parking)	Wed 12/13/23	Tue 1/9/24		Special Permit to Planning Department (parking)
121 EPA-NPDES/SWPPP	Thu 3/7/24	Wed 4/3/24		EPA-NPDES/SWPPP
122 Building Permit	Thu 4/4/24	Wed 5/1/24		Building Permit
Bid Phase (Main Construction)	Thu 4/25/24	Mon 7/1/24		Bid Phase (Main Construction)
124 Main Bid Period	Thu 4/25/24	Thu 5/30/24		Main Bid Peribd
Final GMP Contract	Fri 5/31/24	Mon 7/1/24		Final GMP Contract
126 Construction	Mon 6/17/24	Fri 8/27/27		Construction
127 Start Main Construction	Mon 6/17/24	Fri 5/28/27		Start Main Construction
128 Substantial Completion	Mon 5/31/27	Mon 5/31/27		\$ubstantial Completion
FFE Installation & Move	Tue 6/1/27	Fri 8/6/27		FFE Installation
130 Punchlist	Tue 6/1/27	Fri 8/6/27		Punchlist
Final Completion of New School	Fri 8/6/27	Fri 8/6/27		Final Completion
132 Teacher Move-In	Mon 8/9/27	Fri 8/27/27		Teacher Move-
133 School Opening	Wed 9/1/27	Wed 9/1/27		S¢hool Opening ₹
Project Closeout Phase	Wed 9/1/27	Mon 1/31/28		Project Closeout Phase
Prepare and Submit Closeout Documents	Wed 9/1/27	Fri 10/29/27		Prepare an
Final Application for Payment	Fri 10/29/27	Fri 10/29/27		
Submit 100% DCAMM Contractor Evaluations	Mon 11/1/27	Fri 11/12/27		Submit 10
138 Final Reimbursement Request	T 44/00/07	Tue 44/20/27		Final Re
139 MSBA Closeout Documents Submitted	Tue 11/30/27 Tue 11/30/27	Tue 11/30/27 Mon 1/31/28		MSE MSE

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Project Number: 2101

Project Name: Brookline Pierce School

Company Name: MDS-Sasaki (including Consultants)

	Workforce Participation							
Company Name	Minority Hours	Minority %	Women Hours	Women %	Total Hours			
MDS	0	0.00%	3333	68.43%	4870.5			
Sasaki	2158	25.73%	6938	82.73%	8386.5			
A.M. Fogarty	0	0.00%	0	0.00%	56			
Hastings	0	0.00%	0	0.00%	18			
GGD	0	0.00%	18	4.76%	378			
LGCI	57.3	55.10%	0	0.00%	104			
Feldman Land Surveyors	16	4.01%	8	2.01%	399			
PEER Consultants	0	0.00%	0.5	0.27%	186.25			
Souza True & Partners Inc.	0	0.00%	59	65.74%	89.75			
New Vista Design	15	12.50%	15	12.50%	120			
Pamela Perini Consulting		0.00%	35	100.00%	35			
Vanasse & Associates, Inc.	130	78.79%	130	78.79%	165			
Total	2376.3	16.05%	10536.5	71.15%	14808			